



15644 POMERADO RD, SUITE 100
POWAY, CA. 92064
PHONE (858) 485-5111
FAX (858) 485-6747

Patient Name _____
Last First Middle

Social Security #: _____ Date of Birth: _____

Preferred Language(s) _____ Interpreter needed: Yes No Race/Ethnicity _____

Smoker: Yes No Frequency _____ Duration _____ Start date _____ End date _____

Address _____

City State Zip code

Home Phone # _____ Work Phone # _____

Cell Phone # _____ E-mail: _____

Sex: Male Female Marital Status: Single Married Other _____

Employed: Yes No Employer: _____

Student: Full time Part time Non-Student School: _____

Allergies? Yes No If Yes, what? _____

In case of emergency, contact: _____ Phone # _____ refused

INSURANCE INFORMATION (Fill out if you do not provide us with a copy of your card)

Primary Insurance: _____

Name of Insured: _____ Insured's DOB: _____

Secondary Insurance: _____

Name of Insured: _____ Insured's DOB: _____

ASSIGNMENT: I hereby assign to FiCareMed P.C. all payments for medical services, including payments or major medical benefits that are due to me. If the insurances do not pay, payment of services will be my own responsibility. I also agree to pay the \$40 penalty for any missed appointments that are not canceled within 24 hours from the appointed time.
X _____

PERMISSION: I hereby give permission to FiCareMed P.C. to examine and render medical treatment or shots to my Son, Daughter, or MYSELF. X _____

AUTHORIZATION: I hereby authorize _____ to provide information to the appropriate insurance company or doctor concerning my present illness or accident. X _____

HISTORY

NAME: _____ Date of birth: _____ Date: _____

FAMILY HISTORY IF ANY BLOOD RELATIVE SUFFERED ANY OF THE FOLLOWING, PLEASE CIRCLE THE NUMBER AND INDICATE WHICH RELATIVE

- | | | | |
|------------------|--------------|--------------------|------------------|
| 1) ALCOHOLOISM | 6) CANCER | 11) HEART DISEASE | 16) OSTEOPOROSIS |
| 2) ANEMIA | 7) DIABETES | 12) HYPERTENSION | 17) STROKE |
| 3) ASTHMA | 8) EPILEPSY | 13) KIDNEY DISEASE | 18) THYROID |
| 4) ARTHRITIS | 9) GLAUCOMA | 14) MENTAL ILLNESS | 19) |
| 5) BLEEDS EASILY | 10) HAYFEVER | 15) MIGRAINE | 20) |

HOSPITAL ADMISSIONS (NOT INCLUDING PREGNANCIES)

<u>HOSPITAL</u>	<u>YEAR</u>	<u>ILLNESS OR OPERATION</u>
-----------------	-------------	-----------------------------

LIST ALL MEDICATIONS YOU ARE NOW TAKING INCLUDING OVER THE COUNTER

- | | | | |
|----------|-----------|-----------|-----------|
| 1) _____ | 2) _____ | 3) _____ | 4) _____ |
| 5) _____ | 6) _____ | 7) _____ | 8) _____ |
| 9) _____ | 10) _____ | 11) _____ | 12) _____ |

VACCINES (DATE OF LAST)

<u>TETANUS/ DIPHTHERIA</u>	<u>INFLUENZA</u>	<u>PNEUMOCOCCAL</u>	<u>HEPATITIS</u>
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TEST / EXAM (DATE OF LAST)

CHOLESTEROL -	DENTAL -	EYE -	HEARING -
RECTAL/STOOL -	SIGMOIDOSCOPY -	TB SKIN TEST -	PHYSICAL -

PERSONAL/SOCIAL Check (√) and indicate age when you had any of the following symptoms or diseases. Mark (X) for current problems.

- | | | | | |
|--|--|--|---|--|
| ___ Decreased hearing
___ Eye pain
___ Sore throats (frequent)
___ Asthma/wheezing
___ Irregular pulse
___ Varicose veins/phlebitis
___ Abdominal pain (chronic)
___ Constipation (frequent)
___ Hernia
___ Venereal Disease
___ Bruise easily
___ Stroke
___ Arthritis/Rheumatism
___ Foot pain
___ Eczema
___ Moodiness (excessive)
___ Mumps
___ Tuberculosis
___ Coffee/tea ___ cups/day | ___ Ringing in ear
___ Double/blurred vision
___ Hayfever/Allergies
___ Shortness of breath
___ Palpitations
___ Loss of appetite (frequent)
___ Gall bladder trouble
___ Diverticulitis
___ UTI (frequent)
___ Urethral Discharge
___ Cancer
___ Tremor/hands shaking
___ Back pain (frequent)
___ Cold/Numb feet
___ Insomnia
___ Phobias
___ Measles
___ Herpes
___ Advanced Directives | ___ Ear infections (frequent)
___ Eye infections (frequent)
___ Hoarseness (prolonged)
___ Chest pain
___ Swollen Ankles
___ Difficulty swallowing
___ Jaundice/Hepatitis
___ Crohn's disease/colitis
___ Blood in urine
___ Chronic fatigue
___ Diabetes
___ Muscle weakness
___ Bone fracture/Joint injury
___ Rashes
___ Nervousness
___ Mental illness
___ German Measles
___ Exposure hazardous fluids | ___ Dizzy spells
___ Nose bleeds (frequent)
___ Pneumonia/pleurisy
___ High blood pressure
___ Fainting spells
___ Indigestion/Heartburn
___ Change in bowel habits
___ Bloody/Tarry stools
___ Urinary/Stool incontinence
___ Weight loss (recent)
___ Thyroid Disease
___ Numbness/Tingling sensations
___ Gout
___ Hives
___ Depression
___ Chicken pox
___ Rheumatic Fever
___ Alcohol ___ oz per week | ___ Failing vision
___ Sinus trouble
___ Bronchitis (frequent)
___ Heart murmur
___ Leg pain - walking
___ Peptic ulcers
___ Diarrhea (frequent)
___ Hemorrhoids
___ Kidney stones
___ Anemia
___ Convulsions/Seizures
___ Headaches (frequent)
___ Osteoporosis
___ Psoriasis
___ Memory loss
___ Polio
___ Scarlet Fever
___ Smoking ___ cigs/day |
|--|--|--|---|--|

Males - Please complete

Date of last prostate exam _____ normal abnormal Date of last PSA _____

Females - Please complete

Menstrual flow Regular Irregular Pain/Cramps Days of flow _____ Length of cycle _____ Date of last period _____

Number of: Pregnancies _____ Abortions _____ Miscarriages _____ Live Births _____

Birth control method _____ Birth control pill name _____

Date of last pelvic exam _____ Date of last pap smear _____ normal abnormal

Date of last breast exam _____ Date of last mammogram _____ normal abnormal

Office use only:

Advance directive Yes No

Advance Directive education

Staying Healthy Assessment Date _____

Tuberculosis Evaluation Questionnaire
Cuestionario Evaluatorio Sobre Tuberculosis

*You (your child) may be at increased risk for TB if you answer YES to any of the following questions.

*Sus hijos pueden tener un riesgo muy alto de poder contraer "TB" si contesta en forma afirmativa a cualquiera de las siguientes preguntas.

Name: _____

Age: _____ DOB: _____ DOS: _____

1. Have you (has your child) ever had a positive tuberculosis (TB) skin test? If so, what date?
¿Acaso usted (o su hijo/a) recibió a un resultado positivo del examen de tuberculosis?
YES/SI Date/Fecha: _____ NO
2. Do you have a family member or close contact with a history of confirmed or suspected TB?
¿Existe algún contacto cercano o algún miembro de la familia que haya sido declarado enfermo de TB o que se sospeche tener esta enfermedad?
YES/SI NO
3. Were you (was your child) born in or travel to high TB prevalence countries? (Africa, Asia, or Latin America)
¿Nació usted (o su hijo/a) fuera de los Estados Unidos o visita lugares donde hay tuberculosis? (Africa, Asia, o Latino America)
YES/SI NO
4. Do you have any family members or frequent visitors who are from Africa, Asia, or Latin America?
¿Tiene usted familiares provenientes de Africa, Asia, o Latino America Viviendo en su hogar?
YES/SI NO
5. Do you (does your child) have a history of confirmed or suspected HIV infection or other problems with their immune system?
¿Acaso usted (su hijo/a) haya sido diagnosticado(a) con algún tipo de infección como el sida o con problemas con su sistema inmune?
YES/SI NO
6. Do you (does your child) live with any individual who is HIV positive?
¿Acaso usted (o su hijo/a) haya sido declarado positivo con el examen del sida?
YES/SI NO
7. Do you (does your child) live in an "out of home" placement facility?
¿Acaso usted (su hijo/a) se encuentra viviendo temporalmente en un hogar o local sostenido por el gobierno o asistencia social?
YES/SI NO
8. Have you been, or do you (does your child) live with any individual who has been incarcerated in the last 5 years?
¿Acaso usted (o su hijo/a) vive con adultos que hayan estado presos por cualquier motivo en los últimos 5 años?
YES/SI NO
9. Do you (does your child) live among, or are you (is he/she) frequently exposed to individuals who are homeless, migrant farm workers, users of street drugs, or residents in a nursing home?
¿Acaso usted (o su hijo/a) vive o se asocia frecuentemente con personas que viven en las calles, que sean trabajadores temporales del campo, utilicen drogas ilícitas inyectables o que residan en asilos o en hospitales de convalecencia?
YES/SI NO
10. Do you (does your child) consume alcoholic beverages?
Usted (su hijo/a) consume alcohol?
YES / SI how much / cuanto _____ NO

* A person who is at increased risk for TB should have a yearly TB test.,
(All children are tested routinely for TB at 4-5 years, 13-16 years, regardless of risk)

*cualquier persona que tiene un alto riesgo de contraer TB debe hacerse el examen de la tuberculosis cada año. (se les examina a los 4 y 5 años y de los 13 a 16 años)

Staying Healthy Assessment

Adult

Patient's Name (first & last)		Date of Birth	<input type="checkbox"/> Female <input type="checkbox"/> Male		Today's Date
Person Completing Form (if patient needs help)			<input type="checkbox"/> Family Member <input type="checkbox"/> Friend <input type="checkbox"/> Other (Specify)		Need help with form? <input type="checkbox"/> Yes <input type="checkbox"/> No
Please answer all the questions on this form as best you can. Circle "Skip" if you do not know an answer or do not wish to answer. Be sure to talk to the doctor if you have questions about anything on this form. Your answers will be protected as part of your medical record.					Need Interpreter? <input type="checkbox"/> Yes <input type="checkbox"/> No
					<i>Clinic Use Only:</i>
					Nutrition
1	Do you drink or eat 3 servings of calcium-rich foods daily, such as milk, cheese, yogurt, soy milk, or tofu?	Yes	No	Skip	
2	Do you eat fruits and vegetables every day?	Yes	No	Skip	
3	Do you limit the amount of fried food or fast food that you eat?	Yes	No	Skip	
4	Are you easily able to get enough healthy food?	Yes	No	Skip	
5	Do you drink a soda, juice drink, sports or energy drink most days of the week?	No	Yes	Skip	
6	Do you often eat too much or too little food?	No	Yes	Skip	
7	Are you concerned about your weight?	No	Yes	Skip	
8	Do you exercise or spend time doing activities, such as walking, gardening, swimming for ½ hour a day?	Yes	No	Skip	Physical Activity
9	Do you feel safe where you live?	Yes	No	Skip	Safety
10	Have you had any car accidents lately?	No	Yes	Skip	
11	Have you been hit, slapped, kicked, or physically hurt by someone in the last year?	No	Yes	Skip	
12	Do you always wear a seat belt when driving or riding in a car?	Yes	No	Skip	
13	Do you keep a gun in your house or place where you live?	No	Yes	Skip	
14	Do you brush and floss your teeth daily?	Yes	No	Skip	Dental Health
15	Do you often feel sad, hopeless, angry, or worried?	No	Yes	Skip	Mental Health
16	Do you often have trouble sleeping?	No	Yes	Skip	
17	Do you smoke or chew tobacco?	No	Yes	Skip	Alcohol, Tobacco, Drug Use
18	Do friends or family members smoke in your house or place where you live?	No	Yes	Skip	

19	In the past year, have you had: <input type="checkbox"/> (men) 5 or more alcohol drinks in one day? <input type="checkbox"/> (women) 4 or more alcohol drinks in one day?	No	Yes	Skip	Sexual Issues
20	Do you use any drugs or medicines to help you sleep, relax, calm down, feel better, or lose weight?	No	Yes	Skip	
21	Do you think you or your partner could be pregnant?	No	Yes	Skip	
22	Do you think you or your partner could have a sexually transmitted infection (STI), such as Chlamydia, Gonorrhea, genital warts, etc.?	No	Yes	Skip	
23	Have you or your partner(s) had sex without using birth control in the past year?	No	Yes	Skip	
24	Have you or your partner(s) had sex with other people in the past year?	No	Yes	Skip	
25	Have you or your partner(s) had sex without a condom in the past year?	No	Yes	Skip	
26	Have you ever been forced or pressured to have sex?	No	Yes	Skip	Other Questions
27	Do you have other questions or concerns about your health?	No	Yes	Skip	

If yes, please describe:

Clinic Use Only	Counseled	Referred	Anticipatory Guidance	Follow-up Ordered	Comments:
<input type="checkbox"/> Nutrition	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Patient Declined the SHA
<input type="checkbox"/> Physical activity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Safety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Dental Health	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Mental Health	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Alcohol, Tobacco, Drug Use	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Sexual Issues	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
PCP's Signature:		Print Name:		Date:	
SHA ANNUAL REVIEW					
PCP's Signature:		Print Name:		Date:	
PCP's Signature:		Print Name:		Date:	
PCP's Signature:		Print Name:		Date:	
PCP's Signature:		Print Name:		Date:	

Ways We May Use and Disclose Your Protected Health Information

The following paragraphs describe different ways that we use and disclose your protected health information. We have provided an example for each category, but these examples are not meant to be exhaustive. We assure you that all the ways we are permitted to use and disclose your health information fall within one of these categories.

TREATMENT. We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. We will also disclose your health information to other physicians who may be treating you. Additionally, we may from time to time disclose your health information to another physician who we have requested to be involved in your care. For example- we would disclose your health information to a specialist.

PAYMENT. We will use and disclose your protected health information to obtain payment for the health care services we provide you. For example- we may include information with a bill to a third-party payer that identifies you, your diagnosis, procedures performed, and supplies used in rendering the service.

HEALTH CARE OPERATOR. We will use and disclose your protected health information to support the business activities of our practice. For example- we may use medical information about you to review and evaluate our treatment and services or to evaluate our staff's performance while caring for you. In addition, we may disclose your health information to third-party business associates who perform consulting, or transcription services for our practice.

OTHER WAYS WE MAY USE AND DISCLOSE YOUR PROTECTED HEALTH INFORMATION

APPOINTMENT REMINDER: We will use and disclose your protected health information to contact you as a reminder about your scheduled appointment or treatment.

TREATMENT ALTERNATIVES: We will use and disclose your protected health information to tell you about or recommend possible alternative treatment or options that may be of interest to you.

OTHERS INVOLVED IN YOUR CARE: We will use and disclose your protected health information to a family member, relative, close friend, or any other person you identify that is involved in your medical care or payment for care.

RESEARCH: We will use and disclose your protected health information to researchers provided the research has been approved by an international review board that has reviewed the research proposal and established protocols to ensure the privacy of your health information.

AS REQUIRED BY LAW: We will use and disclose your protected health information when required by federal, state, or local law. You will be notified of any such disclosures.

TO ALERT A SERIOUS THREAT TO PUBLIC HEALTH OR SAFETY: We will use and disclose your protected health information to a public health authority that is permitted to collect or receive the information for the purpose of controlling disease, injury, or disability. If directed by that health authority, we will also disclose your health information to a foreign government agency that is collaborating with the public health authority.

WORKER'S COMPENSATION: We will use and disclose your protected health information for worker's compensation or similar programs that provide benefits for work-related injuries or illness.

INMATE: We will use and disclose your protected health information to a corrections institution or law enforcement official if you are an inmate of that

correctional institution or under the custody of the law enforcement officials. This information would be necessary to the institution to provide you with health care and protect the health and safety of others or for the safety and security of the correctional institution.

YOU HEALTH INFORMATION RIGHTS

Although your health records is the physical property of the health care practitioner or facility that compiled it, the information belongs to you. **You have the right to:**

A PAPER COPY OF THIS NOTICE: You have to right to receive a paper copy of this notice upon request. You may obtain a copy by asking our receptionist at your next visit or by calling and asking us to mail you a copy.

INSPECT AND COPY: You have the right to inspect and copy the protected health information that we maintain about you in our designated records for as long as we possess that information. This designated record set includes your medical and billing records, as well as any other records we use for making decisions about you. Any psychotherapy notes that may have been included in records we receive about you are not available for your inspection or copying by law. We may charge you a fee for the costs of copying, mailing, or other supplies used in fulfilling your request.

If you wish to inspect or copy your medical information, you must submit your request at our office with the receptionist. We have 30 days to respond to your request for information that we maintain at our practice site. If the information is stored off-site, we are allowed 60 days to respond but must inform you of this delay.



15644 POMERADO RD, SUITE 100
POWAY, CA. 92064
PHONE (858) 485-5111
FAX (858) 485-6747

Acknowledgment of Receipt of Notice of Privacy Practices

I hereby acknowledge that I have been offered a copy of this office's Notice of Privacy Practices. I further acknowledge that a copy of the current notice will be available in the reception area, and that any amended Notice of Privacy Practices will be available at each appointment.

Signed: _____ Date: _____

Printed Name: _____ Telephone: _____

If not signed by the patient, please indicate relationship:

- Parent or guardian of minor patient
- Guardian or conservator of an incompetent patient

Name of Patient: _____

THERE IS NO CHARGE WHEN RECORDS ARE SENT TO A PHYSICIAN FOR CONTINUING CARE. A COPYING FEE IS CHARGED WHEN RECORDS ARE RELEASED TO A PATIENT OR OTHER NON-PHYSICIAN RECIPIENT

AUTHORIZATION TO RECEIVE OR RELEASE MEDICAL INFORMATION

(Please fill out completely: incomplete forms may delay processing)

1. Explanation

This authorization to receive or release medical information is being requested of you to comply with the terms of the "Confidentiality of Medical Information Act of 1981, Section 56, et. Seq. of the California Civil Code."

2. Authorization

I hereby authorize – (Name of Healthcare Provider) _____

(address, phone and fax number of physician, hospital, healthcare provider, or other)

To furnish to: **FICARE MED Family Practice Dr. Marcelo Rivera, 15644 Pomerado Rd. Suite. 100 , Poway, CA 92064 Phone (858)485-5111, Fax (858)485-6747**, records and information pertaining to medical history, mental or physical condition, services rendered, or treatment for:

(Name of patient)

(Social Security Number)

(Date of Birth)

***** **OR** *****

I hereby authorize **Dr. Marcelo Rivera** to release records pertaining to medical history, mental or physical condition, services rendered, or treatment on the above named patient to: _____

(address, phone and fax number of physician, hospital, healthcare provider, or other)

3. I understand that I have the right to limit the type of information to be released. I have indicated below the information which is authorized for release:

- All medical information, without exception**, including information regarding AIDS and AIDS testing, psychological or psychiatric treatment and drug or alcohol abuse. This includes doctor's notes, labs, x-ray, and all other diagnostic tests.
- All the medical information except the following:** _____
- Only the following information:** _____

4. Uses

This information supplied is to be used for the following purpose(s): _____

5. Duration

This authorization shall become effective immediately and shall remain in effect until _____ (date).

6. Restrictions

I understand that the recipient may not further use or disclose the medical information unless another authorization is obtained from me or unless such use or disclosure is specifically required or permitted by law.

7. Additional Copy

I understand that I have a right to receive a copy of this authorization. Copy requested and provided: yes no

8. I hereby release all parties from any/all legal liability that may arise from the release of this information to the party named above (_____ who reserves the right to charge for copies of medical records.)

(Signature)

Date: _____

(Print Name)

Witness: _____

*if signed by other than patient, indicate relationship: _____

*Authorized representative must submit copies of legal document supporting assignment of this authority.